MEMORANDUM FOR: Deputy Director for Support

SUBJECT

: Routing of Letters of Retirement and Letters of

Condolence

- i. This memorandum is for information only.
- 2. For many years this Office has prepared letters of condolence to the next-of-kin of deceased Agency staff personnel and commendatory letters of retirement to retiring employees for signature by the Director of Central Intelligence. These letters have been routed from the Office of the Director of Personnel to the Executive Director-Comptroller to the Director. Cases involving personnel in the Support Services were first routed to the Deputy Director for Support. This earlier routing procedure was changed in July 1965 on instructions from the Executive Director-Comptroller that these letters need not be reviewed after they leave the Office of Personnel. Since then we have arranged for direct routing of these letters to the Director.
- 3. Both letters of condolence and commendatory letters of retirement are routine in nature.
 - a. In the case of the condolence letter, very rarely is there a variation from the previously approved and long-used text. A sample is attached at Tab A. In forwarding the letter for signature, we always attach Form 901, Casualty/Emergency Report, which summarizes the particular circumstances of death. This form also records concurrences obtained from the Office of Security and, where appropriate, Central Cover Staff in the preparation of the letter.
 - b. In retirement cases, we have a series of letters. From these, one is selected to fit the circumstances of the individual case. Samples of these letters are attached at Tab B. These letters are also reviewed by the Office of Security and, where appropriate, Central Cover Staff and concurrences are indicated on the file copies. In addition, we have followed the practice of attaching to the letter a short note summarizing the circumstances of retirement.

4.	Pending furth	er instr	ructions	from	you,	we	have	initiated	i the	practice
		ce and	comme	aga tor	y ret	ire	nent	letters t	hrou	igh you.

/s/ Emmett D. Echols

Emmett D. Echols
Director of Personnel

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15 July 1965

MEMORANDUM FOR: Director of Personnel

Emmett:

It seems to me that letters prepared for the Director's signature on the occasion of an employee's retirement or death are of such a nature that they should be handled expeditiously and need not be reviewed after they leave the Office of Personnel.

Accordingly, in the future the Executive Registry will send all such letters directly to the Director for signature. If the Director should be dissatisfied with any of them, it will be immediately brought to my attention. (I suggest that the Deputy Director for Support might also forego the review of these letters.)

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L K White

CC: Deputy Director for Support
Executive Assistant to the DCI
Executive Registry

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Letters of condolence which are usually similar are prepared in original and seven copies after consultation with the deceased's immediate office and with the approval of the Office of Security. For Clandestine Services cases, approval of Central Cover Staff is also obtained. A copy of the current condolence letter is attached. The letter and Form 901, Casualty/Emergency Report, are forwarded directly to the Director for signature. The distribution of the condolence letter is as follows:

Original for addressee
One for Executive Registry and original of 901
One for D/Pers with copy of 901
One for OPF
One for Subject's office
One for C/BSD
Two for BCB with two copies of 901

There are eight standard retirement commendatory letters which have been approved and been used for several years. Samples attached. The type of letter chosen depends upon the type and length of service and type of retirement and is determined after review of the file and consultation with the retiree's office. Security concurrence is obtained for this letter and where appropriate, Central Cover Staff. The distribution for commendatory letters is as follows:

Original for addressee
One for Executive Registry
One for C/EAB/OS
One for D/Pers
One for OPF
Two for Retirement Branch

Excluded from automatic devengrading and decinealisation

Approved For Release-2002/05/07 : CIA-RDP85-00375R000100120006-3

NOTE TO: C/BCB	1 6 AUG 1966
1. I had a long discussion wit possible change in policy at the 17th floor. We were talking specsome information.	h yesterday concerning a INTL DDS level on the routing of material to the ifically on letters of condolence and I need
except in those cases involving S	ne time ago and probably when Col. White op routing this material through the DDS upport Services employees. Will you look le and see if you can find such an
3. Is it not true that we route through the DDS? If so, please t death cases since Mr. Bannerma	e at the present time Support Services cases ell me the names of all Support Services n became the DDS.
4. Am I correct that all other Executive Director?	death cases are routed directly to the $\frac{1}{2}$
letters of condolence and comment Howard for a sample of the retire out that these letters are almost a one in substance, all of them in ea also point out that there is little to	information and then proceed with a draft of the DDS outlining our procedures on adatory retirement letters. (You should ask ement letters) Your memo should point entirely the same—that having approved ffect have been approved. The memo should hat is controversial in these letters and for concurrence by Security and Cover.
6. Do this in draft but in advan above.	ce, give me the specific data called for
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tts)	

Approved For Release 2002/05/07: CIA-RDP85-00375R000100120006-3



CENTRAL INTELLIGENCE AGENCY WASHINGTON, D. C.

OFFICE OF THE DIRECTOR

Mrs. John A. Doe 1234 First Street, N. W. Washington, D. C.

Dear Mrs. Doe:

May I extend to you my deepest sympathy in the Hoss of your husband.

He performed his duties well, faithfully, and with special devotion. He will long be affectionately remembered by his colleagues in this organization.

Our thoughts are with you.

Sincerely,

Richard Helms Director

* Add the word sudden when the death is accidental or unexpected.

Letters of condolence which are usually similar are prepared in original and seven copies after consultation with the deceased's immediate office and with the approval of the Office of Security.

For Clandestine Services cases, approval of Central Cover Staff is also obtained. A copy of the current condolence letter is attached. The letter and Form 901, Casualty/Emergency Report, are forwarded directly to the Director for signature. The distribution of the condolence letter is as follows:

Original for addresses

One for Executive Registry and original of 901

One for D/Pers with copy of 901

One for OFF

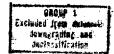
One for Subject's office

One for C/BSD

Two for BCB with two copies of 901

There are eight standard retirement commendatory letters which have been approved and been used for several years. Samples attached. The type of letter chosen depends upon the type and length of service and type of retirement and is determined after review of the file and consultation with the retiree's office. Security concurrence is obtained for this letter and where appropriate, Central Cover Staff. The distribution for commendatory letters is as follows:

Original for addressee One for Executive Registry One for C/EAB/OS One for D/Pers One for OFF Two for Retirement Branch

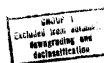


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Original for addressee
One for Executive Registry and original of 901
One for D/Pers with copy of 901
One for OFF
One for Subject's office
One for C/BSD
Two for BCB with two copies of 901

There are eight standard retirement commendatory letters which have been approved and been used for several years. Samples attached. The type of letter chosen depends upon the type and length of service and type of retirement and is determined after review of the file and consultation with the retiree's office. Security concurrence is obtained for this letter and where appropriate, Central Cover Staff. The distribution for commendatory letters is as follows:

Original for addressee One for Executive Registry One for C/RAB/OS One for D/Pers One for OFF Two for Retirement Branch



I had a long discussion with yesterday concerning a pessible change in policy at the DDS level on the routing of material to the The floor. We were talking specifically on letters of condolence and I need some information. My recollection is that some time ago and probably when Col. White was the DDS, we were told to stop routing this material through the DDS except in those cases involving Support Services employees. Will you look through your emergency policy file and see if you can find such an instruction. Is it not true that we route at the present time Support Services case through the DDS? If so, please tell me the names of all Support Services death cases since Mr. Bannerman became the DDS. Am I correct that all other death cases are routed directly to the Executive Director? Please send me the above information and then proceed with a draft of a memorandum from D/Pers to the DDS outlining our procedures on letters of condolence and commendatory retirement letters. (You should ask Howard for a sample of the retirement letters) Your memo should point out that these letters are almost entirely the same-that having approved one in substance, all of them in effect have been approved. The memo should so point out that there is little that is controversial in these letters and at before release our SOP calls for concurrence by Security and Cover. Do this in draft but in advance, give me the specific data called for

Next 4 Page(s) In Document Exempt

Approved For Release, 2002/05/07: CIA-RDP85-00375R000100120006-3 PROCESSING ACTION SECRET Chief of Station, NO INDEXING REQUIRED INFO ONLY QUALIFIED DESK CAN JUDGE INDEXING FROM Chief, Benefits & Services Division MICROFILM SUBJECT Mortuary Support 6 Jan 66 в. 26 Jan 66 C. 7 Mar 66 1. We have read the references with great interest and offer the following comments: a. It is certainly true, as reported in paragraph 1 of reference B, that there is pressure— usually generated by my office as a result of contact with next-of-kin-for expeditious shipment of remains to the United States. We have never knowingly suggested, however, that proper and complete mortuary service be sacrificed in the interest of speed, but have hoped that both aspects in overseas handling of death cases be achieved where possible. b. It is equally true that the situation at \square and elsewhere in 25X1A the Far East has been made much more difficult because of current circumstances and increasing mortuary activity, and for this reason we can support reference B and the practice of local embalming and when such is deemed 25X1A commercial shipment of remains from necessary. In this latter regard, we know that whenever facilities other than those made available by are used, the Station will continue to assure retention of the best possible commercial mortuary service. We would also appreciate cable information in each such case as to the condition of remains and whether they are viewable. This 25X1A question is usually asked by next-of-kin. 25X1A 2. While the above indicates our willingness to support position, we would appreciate your comments on the following data and confirmation of your request for continued "commercial" rather than service. Do we understand correctly from paragraph one of reference A that mortuary officer is now stationed at] If so, he should be 25X1Aable to provide all mortuary assistance we may require even though the (Continued) CROSS REFERENCE TO DISPATCH SYMBOL AND NUMBER 30 MAR 1966 23 March 1966 HOS FILE NUMBER SECRET ORIGINATING 1 - FE OP/BSD 625×1A 1 - D/Pers COORDINATING OFFICE SYMBOL 1 - BCB DATE Z-BSD

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Approved For Release 2002/05/07 : CIA-RDP85-00375R0601001 20006-3 CLASSIFICATION DISPATCH SYMBOL AND NUMBER **CONTINUATION OF** DISPATCH SECRET 25X1A 25X1 request of a responsible Government official. Although the dispatch is aged, the procedures are still valid and should your review of this Book Dispatch and the references indicate further reflection on the use of military services, we would be willing to discuss your particular situation with our military contacts here. We would also be happy to do anything more you think might be of assistance to you. 3. We have appreciated the opportunity to review the bidding in this case and will await your "final word" which should clarify for all concerned the procedures to be followed in the future should the need arise. 25X1A Distribution: 3 - COS,

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Chief of Station,		NO INDEXING REQUIRED
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FROM		
Chief, Benefits and Services D	ivision	MICROFILM
SUBJECT		
Survivor Benefits		
ERENCES		
25 January 1966		

1. Reference requested information as to benefits which survivors receive in the event of death of an employee. There is no single answer to this kind of question since each case depends on its own circumstances. For example, benefits are different depending on whether the employee dies in the performance of his duty or not. Further, in non-performance of duty cases, benefits under the Civil Service retirement or Organization retirement systems will depend on years of creditable service, salary levels, as well as the kind and number of eligible survivors. The insurance that a man may have in force may also determine the overall benefits payable. What we have provided below is a brief summary of benefits, which we trust will be of some help in answering questions raised by Station personnel.

a. Civil Service Retirement System

Under the Civil Service Retirement System, a widow is entitled to 55% of the employee's earned annuity if he has at least five years of civilian service at the time of his death. She would receive the annuity for life or until she remarries. Each child under age 18 (age 21 if a full-time student) would receive \$600.00 per year not to exceed \$1,800.00 total for all children. If neither parent is living, the child's annuity would be \$720.00 per year not to exceed \$2,160.00 for total number of children. (Pamphlet 18 "Your Retirement System" Copy Attached)

b. Organization Retirement System

Under the Organization Retirement System, a widow is entitled to 55% of the employee's earned annuity if he has at least five years of civilian service at the time of his death. The dependent children's benefits are the same as above. Both retirement systems are basically the same except that because of a difference in the annuity formula, survivor annuity for the widow is larger under the Organization Retirement System.

c. Federal Employees' Compensation Act

Federal employees are eligible for benefits under the provisions of the Federal Employees' Compensation Act when they incur an injury or illness in the <u>performance of duty</u>, (i.e., when an injury or illness is

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directly attributable to or materially aggravated by the work of the employee or the conditions of his employment.) The coverage of this Act extends to Federal Employment any place in the world and also covers employees while in an official travel status. Among the benefits provided by FECA are full medical and hospital care, compensation for disability and compensation for death to certain named survivors and dependents. In presenting a claim for any FECA benefits, the claimant has the burden of clearly establishing that the disabling condition was incurred in the performance of duty, but our office assists in the presentation of these claims for adjudication.

If death results from an injury or illness incurred in the performance of duty, a widow without children is entitled to receive 45% of the deceased employee's monthly salary. Benefits for a widow with children under age 18 would be 40% for herself and 15% for each child not to exceed 75% of the employee's monthly salary. The total compensation cannot exceed \$525.00 per month. Pending legislation would raise this maximum.

When a death results from an injury or illness in the performance of duty, the widow must elect whether or not she prefers to receive benefits under the retirement system or FECA. She cannot receive benefits under both. (More detailed information concerning the Federal Employees' Compensation Act may be found on the attached mimeographed sheet and in the attached pamphlet entitled "Work Injury Benefits for Federal Employees.")

- 2. In addition to the above benefits, most staff employees and staff agents are covered by the Federal Employees' Group Life Insurance. This provides two kinds of insurance during employment - life insurance and accidental death and dismemberment insurance. The amount of your insurance is determined by annual salary. The attached certificate may be helpful in giving further details.
- 3. There are a variety of insurance plans offered through the Organization. An outline of the coverage is enclosed.
- 4. In reviewing benefits, consideration should be given to possible coverage under Social Security and in some cases VA compensation which is provided for widows and/or children. We are attaching some literature which summarizes these benefits.
- 5. In all of your briefings with employees on the question of survivor benefits, please emphasize the extent to which our office assists survivors, through our casualty assistance program, in obtaining the various benefits to which they may be entitled. We will personally meet with these survivors with the necessary forms completed, to the extent that they can be in advance, and every effort is made to ease the concern normally experienced by survivors about their financial status, the benefits that they should receive, and the manner in which these are to be obtained.

6.	Please	let me	know	if	you	need	additiona	1	information.		
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	Chief, Benefits and	Services Division				
1A	- Ber	sefits for Employee Aircraft Accidents		Non-Scheduled		
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ь.	Booklet "Associatio	n Insurance Progra	ms", dated	3/31/64		
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	i, Reference KUBARK personnel			ding benefits availa n a non-scheduled	ble to	
+94°	2. Employees would be covered by Act, discussed in benefits is also attached	the provisions of the Some	he Federal E	performance of the imployees' Compensionaterial covering F	ation	
	3. Employees Life Insurance are a air travel exclusion payable, i.e., face dismemberment bea benefits.	iso covered on the at all. Thus, the f value, accidental d	aircraft sinc uil benefits (sath benefits	of the policy would be or where appropr	s no oc iate,	
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	of WAEPA are as passengers benefit does no or on any vehi in a previously	payable for all em. The WAEPA accord cover any loss recie or device for according to the state of the state o	ployees trav idental death sulting from rial navigati ed aircraft.	nd dismemberment elling onboard this a and dismemberme injury sustained woon, except as a parother than experime a aircraft is non-sc	ircraft nt hile in senger sntal	
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does not in itself exclude accidental death or dismemberment benefits; it is the status of the traveler that determines. Passengers are covered; pilote and crew members are excluded. H wever, please note that even in these cases where the exclusion does apply, only the accidental death and dismemberment benefit would not be paid. Even in the cases of pilots and crew members, the face value would be paid.

b. UBLIC

Again, the fact that this sircraft is a non-scheduled one does not itself result in a denial of benefits. Rather, it is the status of the traveler that determines. In all cases, the face value, on any of the eight plans from \$3,000 to \$30,000 for employees who have the insurance. would be payable. Ustil very recently, accidental death and dismemberment benefits would be payable only to passengers, as in the case of WAEPA. However, this provision has now been modified. The UBLIC six travel exclusion now excludes any loss sustained as the result of or while participating in aeronautics, aviation, air travel, or air transportation except as a passenger. The term passenger shall not include the pilot or any other member of the crew unless such participation as pilot or co-pilot, or other member of the crew is undertaken at the direction of the Organization. In no event shall the aggregate limit of liability with respect to all protected persons acting as pilot, co-pilot, or other member of the crew while in any one aircraft exceed \$150,000 with respect to accidental death and dismemberment benefits. To restate this, any UBLIC policyholder would be covered by the face value on the flight. Accidental death and dismemberment benefits would

also be paid without any qualification to all passengers. Accidental death and dismemberment benefits for pilot, co-pilot, or crew members would be paid only if they were serving in these capacities in the performance of their duty. Also for this group, and only for payment of accidental death and dismemberment benefits, the total liability payable to this group because of any one aircraft accident could not exceed \$150,000. This aggregate limit of liability would only take effect for those few instances where there are more than five individuals serving as pilot, co-pilot, and crew members.

c. Contract Life Insurance

For contract employees traveling on this flight, full benefits would be payable. There are no exclusions, although the policy consists of only face value without accidental death and dismemberment benefits.

d. Air Flight Trip Plan

This insurance covers passengers on scheduled airlines only; Consequently, the since it is a non-scheduled flight, would be excluded.

e. Military Air Flight Trip

While this insurance covers non-acheduled airlines, it only covers mesengers on afterast which are used primarily for transporting passongers.

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Approved For Release 2002/05/07 : CIA-RDP85-00375R099100120006-3 PROCESSING ACTION MARKED FOR INDEXING то · Chief, Far East Division \mathbf{x} NO INDEXING REQUIRED INFO. ONLY QUALIFIED DESK CAN JUDGE INDEXING FROM Chief of Station, MICROFILM SUBJECT Survivors Benefits ACTION REQUIRED - REFERENCES Please advise benefits which survivors receive in the event of death of an employee. The question has been raised as to the method of calculating the income which a surviving widow and children would receive and the length of time they would receive such payments. 25X1A Distribution: 2 - CFE

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DATE

25 JAN 1966

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